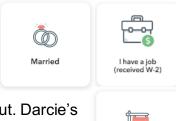




FILING YOUR TAXES

W-2 Scenario 5: Darcie and Jeff Naylor

Darcie is a Chef and teaches cooking at The Cook Shop and Jeff is a computer networking technician for Technology Tools, Inc. Darcie is responsible for filing the family's taxes jointly this year. You will need to include both W-2's when filing their taxes.



Darcie and Jeff rent a home and have no children and a dog named Scout. Darcie's birthday is April 28, 1982 and Jeff's birthday is September 17, 1980. Darcie and Jeff are excited to use TurboTax this year for the first time since they used other tax software last year. For the purpose of this simulation Darcie's phone number is (555) 555-5555.



Below are Darcie and Jeff's W-2's for the simulation:

· ·	ployee's social security number $068-43-1568$	OMB No. 1545	FACÉ	accurate, ! Use	IRSE -	Visit the IRS website at www.irs.gov/efile			
b Employer identification number (EIN)			1 Wages, tip	s, other comp	ensation 2 Federal income tax withheld				
23-1457321			\$40,1	126.00	\$4,200.00				
c Employer's name, address, and ZIP code			3 Social sec		4 Social security tax withheld				
The Cook School 76 Price Road			5 Medicare	•	ips	\$2,487.81 6 Medicare tax withheld			
7 5 1110 11000			\$40,	126.00	\$581.83				
Chandler, AZ 85626			7 Social sec	curity tips		8 Allocated tips			
d Control number			9			10 Dependent care benefits			
e Employee's first name and initial Last name Suff.			11 Nonqualified plans			12a See instructions for box 12			
Darcie Naylor			13 Statutory employee	Retirement	Third-party	12b			
2010 Val Vista				plan	sick pay	C o d e			
Gilbert, AZ 85234			14 Other			12c			
						12d			
f Employee's address and ZIP code						WE RECOMMEND			
15 State Employer's state ID number	16 State wages, tips, etc.	17 State incon	ne tax 18 L	ocal wages,	₹Free	e Edition			
AZ 23-1457321	\$40,126.00	\$3,611.							
					Simple	tax returns			
Form W-2 Wage and Tax Statement		507.	}	Dep	* \$0 F	ed. \$0 State. \$0 File.			
Copy B—To Be Filed With Employee' This information is being furnished to the									
						File for \$0			

	e's social security number 16-73-3467	OMB No. 154	5-0008	Safe, accurate, FAST! Use	(RSP)	√file	Visit the www.irs.	IRS website at gov/efile		
b Employer identification number (EIN)				ges, tips, other cor	•	2 Federal income tax withheld				
23-1707321				\$66,199.0		\$8,845.00				
c Employer's name, address, and ZIP code				cial security wage		4 Social security tax withheld				
Technology Tools, Inc.				\$66,199.00			\$4,104.36			
1010 Power Road				5 Medicare wages and tips			6 Medicare tax withheld			
Mesa, AZ 85202				\$66,199.00 7 Social security tips			\$959.88 8 Allocated tips			
Wesa, 112 03202			1 500	ciai security tips		8 Allocate	ea ups			
d Control number			9			10 Depend	dent care b	enefits		
e Employee's first name and initial Last nar	ne	Suff.	11 No	nqualified plans		12a See in	structions 1	for box 12		
Jeff D. Naylor						ode				
2010 Val Vista			13 Stat emp	utory Retirement loyee plan	Third-party sick pay	12b				
Gilbert, AZ 85234							d			
GHOCH, AZ 63234			14 Oth	er		12c				
						12d				
						C 12d				
f Employee's address and ZIP code						ě				
15 State Employer's state ID number	16 State wages, tips, etc.	17 State incor	ne tax	18 Local wage	s, tips, etc.	19 Local inco	me tax	20 Locality name		
AZ 23-1707321	\$66,199.00	\$6,137	.00	_				-		
Wage and Tax Statement Department of the Treasury—Internal Revenue Ser										

Copy B—To Be Filed With Employee's FEDERAL Tax Return. This information is being furnished to the Internal Revenue Service.

There is no other information about Darcie and Jeff that you need to file their taxes.

However; at times you may be asked questions by TurboTax such as "Did Darcie or Jeff serve in the National Guard" or "is Darcie or Jeff legally Blind". Answer "no" to questions like these.